

**19 March 2024**

Notice of Floor Price Adjustment for outstanding AT1 Notes

With reference to the below two outstanding AT1 Notes issued by Skandinaviska Enskilda Banken AB (publ) (the “Issuer”);

-Final Terms for the USD 900 million 5.125 per cent Additional Tier 1 Convertible Notes with ISIN **XS2076169668** (the “Notes”), and

-Final Terms for the USD 500 million 6.875 per cent Additional Tier 1 Convertible Notes with ISIN **XS2479344561** (the “Notes”),

Notice is hereby given by the Issuer to the Holders of the Notes that the Floor Price has been adjusted according to clause 5A.11(c)(i) *Adjustment to Floor Price*. Unless otherwise defined in this notice, terms used in this notice shall have the meaning given to them in the terms and conditions of the Notes.

-original Floor Price – USD 8.40

-adjusted Floor Price – USD 8.23

This adjustment is effective as of 20 March 2024.

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